



### HOOSIERS NUMBERS

LABOR MARKET REVIEW

### **Economic Growth Region 3**

Statistical Data Report for November 2013, Released January 2014

#### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Forty-five states and the District of Columbia had unemployment rate decreases from October and five states had no change, the U.S. Bureau of Labor Statistics reported. Forty-two states had unemployment rate decreases from a year earlier, seven states and the District of Columbia had increases, and one state had no change. The national jobless rate declined to 7.0 percent from October and was 0.8 percentage point lower than in November 2012.

Nevada and Rhode Island had the highest unemployment rates among the states in November, 9.0 percent each. The next highest rates were in Michigan, 8.8 percent, and Illinois, 8.7 percent. North Dakota continued to have the lowest jobless rate, 2.6 percent. In total, 18 states had jobless rates significantly lower than the U.S. figure of 7.0 percent, eight states and the District of Columbia had measurably higher rates, and 24 states had rates that were not appreciably different from that of the nation.

November 2013 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Nov 2013 Rate	Oct 2013 Rate	Nov 2012 Rate	
U.S.	155,046,000	144,775,000	10,271,000	6.6%	7.0%	7.4%	
IN	3,199,604	2,970,323	229,281	7.2%	7.0%	8.1%	
EGR 3	366,507	341,076	25,431	6.9%	6.7%	8.1%	
Fort Wayne MSA	207,915	193,883	14,032	6.7%	6.6%	7.7%	
Adams Co.	14,829	13,897	932	6.3%	6.0%	7.6%	
Allen Co.	176,814	164,681	12,133	6.9%	6.7%	7.8%	
DeKalb Co.	20,321	18,916	1,405	6.9%	6.7%	8.6%	
Grant Co.	33,428	30,607	2,821	8.4%	8.1%	9.6%	
Huntington Co.	18,991	17,693	1,298	6.8%	6.5%	7.8%	
Lagrange Co.	16,410	15,364	1,046	6.4%	5.9%	7.7%	
Noble Co.	21,690	20,119	1,571	7.2%	6.8%	9.1%	
Steuben Co.	16,747	15,522	1,225	7.3%	6.9%	8.7%	
Wabash Co.	16,176	15,075	1,101	6.8%	6.8%	8.1%	
Wells Co.	13,904	13,033	871	6.3%	5.8%	7.0%	
Whitley Co.	17,197	16,169	1,028	6.0%	5.8%	7.8%	
Fort Wayne City	123,992	115,011	8,981	7.2%	7.1%	8.1%	
Marion City	13,230	11,872	1,358	10.3%	9.8%	11.3%	

State Release Date: 12/20/2013

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics



### **Economic Growth Region** (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.

# Unemployment Rates by State, November 2013 (seasonally adjusted)

U.S - 7.0%

Illinois - 8.7%

**Indiana - 7.3%** 

Kentucky - 8.2%

Michigan - 8.8%

Ohio - 7.4%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

#### Unemployment Rank by County, November 2013 (high to low)

#11 - Grant - 8.4%

#40 - Steuben 7.3%

#42 - Noble - 7.2%

#54 - Wabash - 6.8%

#46 - Allen - 6.9%

#47 - DeKalb - 6.9%

#51 - Hungtington - 6.8%

#71 - Adams - 6.3%

#66 - LaGrange - 6.4%

#75 - Wells - 6.3%

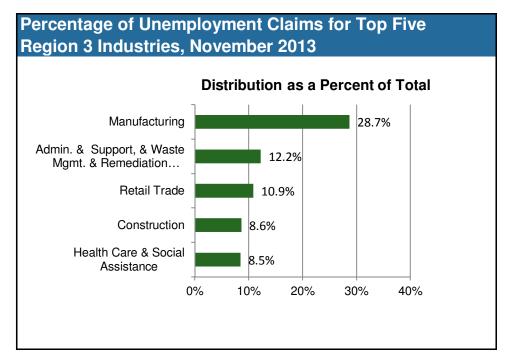
#83 - Whitley - 6.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2013 from:							
CPI Item	Nov-12	Oct-13	Nov-12	Oct-13			
	Midwest Region*		U.S. City				
All Items	1.0%	-0.2%	1.2%	-0.2%			
Food & Beverages	1.0%	0.0%	1.2%	-0.1%			
Housing	1.7%	0.2%	2.1%	0.0%			
Apparel	1.5%	-1.1%	-0.1%	-1.2%			
Transportation	-1.4%	-1.5%	-0.8%	-1.0%			
Medical Care	2.7%	0.0%	2.2%	-0.1%			
Recreation	0.5%	0.2%	0.5%	0.1%			
Education & Communication	1.4%	0.0%	1.6%	0.0%			
Other Goods & Services	2.0%	0.3%	1.6%	0.1%			

<sup>\*</sup>Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

#### **WARN Notices**

#### There are no WARN notices for November 2013 in EGR 3.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

### Unemployment Claims, November 2013

## Economic Growth Region (EGR) 3

#### **Initial Claims**

November 2, 2013 – 709 November 9, 2013 – 494 November 16, 2013 – 468

November 23, 2013 – 753

November 30, 2013 – 723

#### **Continued Claims**

November 2, 2013 – 4,236 November 9, 2013 – 4,070 November 16, 2013 – 4,071

November 23, 2013 – 4,242 November 30, 2013 – 4,571

#### **Total Claims**

November 2, 2013 – 7,121 November 9, 2013 – 6,739 November 16, 2013 – 6,744 November 23, 2013 – 7,230 November 30, 2013 – 7,583

D' indicates item is affected by nondisclosure issues relating to industry or ownership status.

## State of Indiana Initial Claims

November 2, 2013 – 4,432 November 9, 2013 – 4,808

November 16, 2013 – 4,203 November 23, 2013 – 5,170

November 30, 2013 – 5,124

#### **Continued Claims**

November 2, 2013 – 36,711 November 9, 2013 – 37,297 November 16, 2013 – 37,109

November 23, 2013 – 38,332

November 30, 2013 – 40,666

#### **Total Claims**

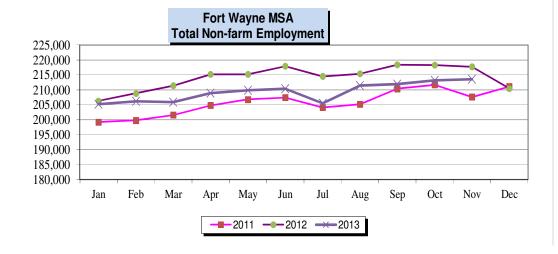
November 2, 2013 – 61,344 November 9, 2013 – 62,533 November 16, 2013 – 61,728 November 23, 2013 – 64,103 November 30, 2013 – 66,807

\*Total claims include EUC (Emergency Unemployment Compensation).

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Fort Wayne MSA Wage and Salaried Employment, November 2013								
					Percent			
					Change	Change	Change	
Industry	Nov-13	Oct-13	Nov-12	Oct-13 t	o Nov-13	Nov-12 t	o Nov-13	
Total Nonfarm Employment	213,600	213,200	209,700	400	0.2%	3,900	1.9%	
Total Private Employment	191,300	191,000	187,400	300	0.2%	3,900	2.1%	
Goods Producing	43,400	44,100	41,500	-700	-1.6%	1,900	4.6%	
Service Providing	170,200	169,100	168,200	1,100	0.7%	2,000	1.2%	
Private Service Providing	147,900	146,900	145,900	1000	0.7%	2,000	1.4%	
<ul> <li>Mining, Logging and Construction</li> </ul>	9,100	9,300	8,900	-200	-2.2%	200	2.3%	
- Manufacturing	34,300	34,800	32,600	-500	-1.4%	1,700	5.2%	
Durable Goods	24,800	24,800	24,100	0	0.0%	700	2.9%	
Computer and Electronic Product Manufacturing	3,900	3,900	4,100	0	0.0%	-200	-4.9%	
Transportation Equipment Manufacturing	5,200	5,200	5,200	0	0.0%	0	0.0%	
- Trade, Transportation and Utilities	45,100	44,100	44,900	1000	2.3%	200	0.5%	
Wholesale Trade	10,700	10,700	10,800	0	0.0%	-100	-0.9%	
Retail Trade	23,800	23,000	23,400	800	3.5%	400	1.7%	
Transportation, Warehousing and Utilities	10,600	10,400	10,700	200	1.9%	-100	-0.9%	
- Information	3,400	3,400	3,400	0	0.0%	0	0.0%	
- Financial Activities	11,300	11,400	11,500	-100	-0.9%	-200	-1.7%	
- Professional and Business Services	21,700	21,800	21,100	-100	-0.5%	600	2.8%	
- Education and Health Services	38,200	38,000	38,200	200	0.5%	0	0.0%	
- Leisure and Hospitality	20,100	20,400	18,900	-300	-1.5%	1,200	6.4%	
- Other Services	8,100	7,800	7,900	300	3.9%	200	2.5%	
Government	22,300	22,200	22,300	100	0.5%	0	0.0%	
- Federal Government	2,000	2,000	2,000	0	0.0%	0	0.0%	
- State Government	4,000	4,000	4,000	0	0.0%	0	0.0%	
- Local Government	16,300	16,200	16,300	100	0.6%	0	0.0%	
Local Government Educational Services	9,500	9,400	9,400	100	1.1%	100	1.1%	

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



#### **Applicant Pool**

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives - 680
- 2 Helpers--Production Workers - 393
- 3 Laborers and Freight, Stock, and Material Movers, Hand - 364
- 4 Cashiers 298
- 5 Office Clerks, General 295
- 6 Administrative Services Managers - 239
- 7 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 207
- 8 Executive Secretaries and Executive Administrative Assistants - 172
- 9 First-Line Supervisors of Production and Operating Workers - 168
- 10 Accountants 166
- 11 Nursing Assistants 161
- 12 Retail Salespersons 156
- 13 Receptionists and Information Clerks 154
- 14 Bookkeeping, Accounting, and Auditing Clerks 145
- 15 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 141
- 16 Maintenance and Repair Workers, General - 133
- 17 Shipping, Receiving, and Traffic Clerks 122
- 18 Team Assemblers 116
- 19 Welders, Cutters, and Welder Fitters 110
- 20 Machinists 106

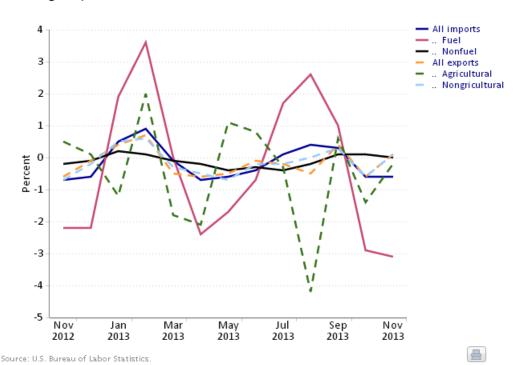
Source: Indiana Dept. of Workforce Development, Indiana Career Connect

# U.S. Import Prices Decline for 2<sup>nd</sup> Consecutive Month, November 2013

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, The Editor's Desk — December 16, 2013)

In November, U.S. import prices declined 0.6 percent for the second consecutive month. The decrease in each of the past two months was led by falling fuel prices. Export prices rose 0.1 percent following a 0.6-percent decline in October. The increase was driven by higher nonagricultural prices that more than offset a decline in agricultural prices.

### 1-month percent change in import and export price indexes, selected categories, November 2012-November 2013



Import fuel prices declined 3.1 percent in November after declining 2.9 percent in October. The decline was the largest downturn since an 8.5-percent drop in June 2012. A 3.5-percent decrease in petroleum prices more than offset a 9.4-percent advance in natural gas prices. The price index for nonfuel imports was unchanged after rising 0.1 percent in both October and September.

In November, the price index for agricultural exports decreased 0.2 percent following a 1.4-percent decline the previous month. A 2.9-percent drop in soybean prices and a 3.4-percent fall in wheat prices were the largest contributors to the decline. Nonagricultural export prices advanced 0.1 percent in November after a 0.6-percent decline in October. Higher prices for capital goods and consumer goods drove the monthly increase.

These data are from the BLS International Price program. Import and export price data are subject to revision. To learn more, see "U.S. Import and Export Price Indexes — November 2013," news release USDL-13-2351.

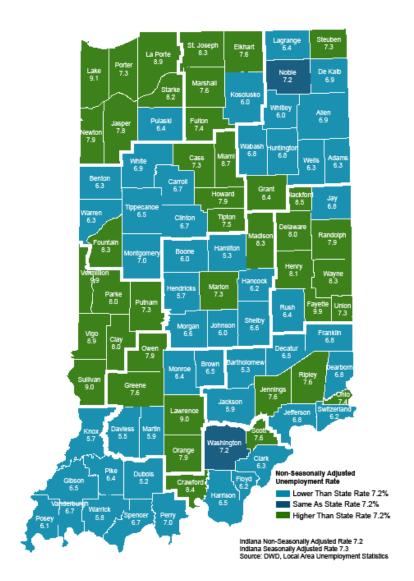
#### **Frequently Listed Jobs**

# Top 20 Job listings by number of openings in Region 3 for the month of November 2013

- 1 Helpers--Production Workers
- 2 Shipping, Receiving, and Traffic Clerks
- 3 Retail Salespersons
- 4 Team Assemblers
- 5 Welders, Cutters, and Welder Fitters
- 6 Personal Care Aides
- 7 Heavy and Tractor-Trailer Truck Drivers
- 8 Combined Food Preparation and Serving Workers, Including Fast Food
- 9 Architectural Drafters
- 10 Customer Service Representatives
- 11 Molding, Coremaking, and Casting Machine Setters, Operators, and Tenders, Metal and Plastic
- 12 Stock Clerks-Stockroom, Warehouse, or Storage Yard
- 13 Insurance Sales Agents
- 14 Maintenance and Repair Workers, General
- 15 Laborers and Freight, Stock, and Material Movers, Hand
- 16 Machinists
- 17 Cashiers
- 18 First-Line Supervisors of Production and Operating Workers
- 19 Industrial Machinery Mechanics
- 20 Packers and Packagers, Hand

Source: Indiana Department of Workforce Development, Indiana Career Connect

### **County Unemployment Rates November 2013**





#### Questions?

Please contact the DWD Research and Analysis representative listed below:

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